

CASE STUDY: Document Manager™ – Hillcrest Housing Association Ltd



KONICA MINOLTA



Company: Hillcrest Housing Association Ltd

Country: United Kingdom

Industry: Social Housing and Care Services

Profile: One of Scotland's largest providers of social housing.

Key Drivers: Reduction in volume of paper stored, in advance of a move to a new HQ. Improved flow of documentation around the association's various offices.

Eliminating paper records and improving workflow at Hillcrest

Hillcrest Housing Association provides social housing to those in need including people with learning difficulties, drug and alcohol problems, and other physical and mental difficulties. The organisation employs 600 staff and generates a great deal of paperwork at multiple sites across Scotland.

With a move scheduled to a new HQ building that would offer reduced records storage facilities, the association needed to reduce its paper records immediately.

Also, the organisation had an urgent need for a system that would improve the ability of employees to retrieve documentation held throughout its various offices. There were volumes of paper records stored at several remote sites and it was a very time-consuming process for staff to attempt to retrieve specific documents from these locations.

Invoice processes also needed to be streamlined. With approximately 100 budget holders in various locations all over Scotland, it was inefficient sending invoices to all the relevant persons for authorisation. Typical paper invoice approvals, using the Royal Mail, took over a week.

Finally, the association had an expressed goal of achieving more environmentally sustainable business practices including reducing its paper usage.

Choosing Document Manager

"We investigated six potential document management suppliers and issued a tender document. Following various demonstrations and discussions, we decided that Document Manager best met our requirements" said Ken Birse, IT Manager.

Major factors leading the association to choose Document Manager were the ease with which documents could be automatically indexed using barcodes, the ease of integrating with other business applications and also the recommendation from their Platinum Partner Konica Minolta.

"The fact that it was a UK-based organisation who were willing and able to modify the package in line with our requests, the friendliness and professionalism of the Document Logistix staff, and the fact that the solution was based on MS SQL Server and offered close integration with

CASE STUDY: Document Manager™ – Hillcrest Housing Association Ltd

our existing QL system from Aareon, all helped us choose Document Manager from among the competition” said Ken Birse, IT Manager.



“The management tools are extremely easy to use, allowing easy creation of users, groups, drawers etc”

Ken Birse
IT Manager

CASE STUDY: Document Manager™ – Hillcrest Housing Association Ltd

Benefits of Document Manager

- Reduction of paper usage and storage
- Instant recall of all relevant client information
- Accelerated invoice authorisation
- Improved staff efficiency
- Indexing of documents via barcode
- Admin tools allow easy setup and deployment
- Simple integration with existing business systems

original application forms, and so on. Letters, tenancy agreements,

Document Manager has enabled a more efficient process for authorisation of invoices too. All budget holders have been trained to use the software and “already, we are able to see that less paper documentation is being passed around the offices and invoices can be authorised in a much quicker time” said Ken Birse, IT Manager.

IT staff at Hillcrest have found the management and administration tools within Document Manager extremely easy to use, allowing easy creation of users, groups, drawers and so on. Document Manager is currently live for Hillcrest’s HR, Payroll, IT and Purchase Ledger departments. The association intends to roll Document Manager out to the other departments in time for the move to new HQ premises.

“In the setup stages, especially installing the system on our CITRIX server, there were some issues with certain features not working correctly. However, the Document Logistix helpdesk quickly resolved all setup issues and the system is working very well” said Ken Birse, IT Manager.

Document Manager in action at Hillcrest Housing

The most immediate cost savings delivered by Document Logistix for Hillcrest Housing have been a dramatic reduction in document printing, copying and storage.

The time-saving benefits delivered by the electronic document management (EDM) software are largely related to acceleration of various document authorisation processes that formerly relied on external paper mail services.

Document Manager has also enhanced staff productivity by providing instant

access to documents.
Document Logistix Ltd
8 Copperhouse Court
Caldecotte Business Park
Milton Keynes, MK7 8NL
Tel: +44 (0)1908 366 388
Fax: +44 (0)1908 760 672